

Code TDM
Company name Thu Dau Mot Water Joint Stock Company
Date 10/05/2021
Subject Report on the use of capital from the issuance in 2021 (Phase 2)

Content:

Thu Dau Mot Water Joint Stock Company reported the use of capital from the stock issuance under ESOP in 2021 for the second time with details as follows:

1. Information on stock:

- Stock name: Thu Dau Mot Water Joint Stock Company
- Stock type: common share
- Par value: VND10,000
- Offering volume: 4,300,000 shares
- Capital mount need to be mobilized: VND64,500,000,000
- Issue date: July 23, 2020
- Beginning date: July 30, 2020
- Ending date: September 07, 2020

2. Plan for using the proceeds from the issuance:

a. Project progress announced as Prospectus:

Content	Value (VND)
Total value of issuance	64,500,000,000
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m ³ /ngđ. To raise total capacity of Bau Bang Water Plant to 60,000 m ³ /ngđ	64,500,000,000

b. Current project progress:

Content	Value (VND)
Total	30,788,001,150
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m ³ /ngđ. To raise total capacity of Bau Bang Water Plant to 60,000 m ³ /ngđ	30,788,001,150